

**DIAMONEX LIMITED
AND CONTROLLED ENTITIES**

ABN 26 091 951 978

ASX INFORMATION

Following is additional information required by the Australian Stock Exchange Limited and not disclosed elsewhere in this report.

1. Shareholding:

The following information is provided as at 20 September 2008.

Distribution of Shareholders

Category Number (Size of Holding)	Number
1 - 1,000	1,415
1,001 - 5,000	810
5,001 - 10,000	265
10,001 - 100,000	776
100,001 and over	163
	3,429

The number of holders holding less than a marketable parcel is 1,959.

Top Twenty Shareholders - Ordinary Shares

		Number of Shares Held	% of Total Issued Capital
1	JP Morgan Nominees Australia Limited	11,536,000	6.65%
2	Babcock & Brown Australia Infrastructure Pty Ltd	9,834,440	5.67%
3	Gregory Mark King	9,500,000	5.48%
4	Stanbic Nominees Botswana (Pty) Ltd <Re: BIFM>	8,616,158	4.97%
5	Barclays Botswana Nominees (Pty) Ltd <Re: IAM 030/14>	8,019,064	4.62%
6	HSBC Custody Nominees (Australia) Limited	6,259,306	3.61%
7	Computerhsare Clearing Pty Ltd <CCNL DI A/C>	5,939,135	3.42%
8	National Nominees Limited	5,709,924	3.29%
9	Dennis Charles O'Neill	4,480,000	2.58%
10	Barclays Botswana Nominees (Pty) Ltd <Re: IAM 203/001>	4,351,344	2.51%
11	Zashvin Pty Ltd	3,610,000	2.08%
12	HSBC Custody Nominees (Australia) Limited <A/C 2>	2,700,000	1.56%
13	Citicorp Nominees Pty Limited	2,684,700	1.55%
14	Barclays Botswana Nominees (Pty) Ltd <Re: FAM BPOPF>	2,612,282	1.51%
15	ANZ Nominees Limited <Cash Income A/C>	2,506,959	1.45%
16	Kuratyn Pty Ltd <Crawford Family A/C>	2,063,905	1.19%
17	Mr Paul Anthony Crawford & Mrs Robyn Lynelle Crawford <Kuratyn Super Fund A/C>	2,042,095	1.18%
18	Mr Martin Thomas Broome	2,000,000	1.15%
19	Barclays Botswana Nominees (Pty) Ltd <Re: IAM 030/30>	1,871,007	1.08%
20	Barclays Botswana Nominees (Pty) Ltd <Re: SIMS 212/005>	1,632,857	0.94%
		97,969,176	56.49%

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Voting Rights

Each ordinary share is entitled to one vote when a poll is called, otherwise each member present at a meeting has one vote on a show of hands.

There are no voting rights attaching to the Options, but voting rights as detailed above will attach to the ordinary shares issued when the Options are exercised.

2. Registers of securities are held at the following address:

Australia:	Computershare Investor Services Pty Limited Level 19 307 Queen Street Brisbane Qld 4000 Australia	Botswana:	PricewaterhouseCoopers Plot 50371 Fairground Office Park Gaborone Botswana
United Kingdom:	Computershare Investor Services Plc The Pavilions Bridgewater Road Bristol B599 7NH United Kingdom		

3. Stock Exchange Listing

Quotation has been granted for all the ordinary shares of the company on all Member Exchanges of the Australian Stock Exchange Limited.

Quotation has also been granted for all the ordinary shares of the company on the Venture Capital Board of the Botswana Stock Exchange. Furthermore, quotation has been granted for the unsecured fixed rate convertible capital notes on the Venture Capital Board of the Botswana Stock Exchange

Quotation has also been granted for all the ordinary shares of the company on the Alternative Investment Market (AIM) in London.

4. Restricted Securities

The company has no restricted securities.

5. Use of Cash and Convertible assets

During the year to 30 June 2008, the company has used cash and assets readily convertible to cash in a manner consistent with its business activities. The company is involved in the development of the Lerala Diamond Mine and mineral exploration in Botswana and USA.

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6. Schedule of Tenements

Tenement Name	Tenement Number	Area Km²	DiamonEx Interest	Date of Grant	
<u>Botswana</u>					
Martin's Drift Project Diamond	PL 86/2002	12.60	100%	1 April 2006	
	PL 87/2002	58.72	100%	1 April 2006	
Tswapong	PL 39/2003	225.90	100%	1 July 2003	
	PL 40/2003	313.40	100%	1 July 2003	
Tuli Block	PL 06/2006	822.80	100%	1 April 2006	
	PL 07/2006	718.20	100%	1 April 2006	
	PL 08/2006	774.00	100%	1 April 2006	
	PL 09/2006	499.00	100%	1 April 2006	
	PL 10/2006	638.00	100%	1 April 2006	
	PL 11/2006	534.00	100%	1 April 2006	
	PL 12/2006	843.30	100%	1 April 2006	
	PL 13/2006	633.40	100%	1 April 2006	
	PL 14/2006	247.50	100%	1 April 2006	
	PL 21/2006	744.00	100%	1 April 2006	
	PL 22/2006	733.40	100%	1 April 2006	
	PL 23/2006	726.20	100%	1 April 2006	
	PL 24/2006	842.90	100%	1 April 2006	
	PL 25/2006	855.80	100%	1 April 2006	
	PL 26/2006	711.30	100%	1 April 2006	
	PL 27/2006	847.40	100%	1 April 2006	
	PL 28/2006	744.40	100%	1 April 2006	
	PL 29/2006	467.00	100%	1 April 2006	
	Jwaneng	PL 15/2006	822.30	100%	1 April 2006
		PL 16/2006	564.00	100%	1 April 2006
PL 17/2006		118.50	100%	1 April 2006	
PL 19/2006		825.50	100%	1 April 2006	
PL 20/2006		684.80	100%	1 April 2006	
<u>Australia</u>					
Jugiong, NSW	EL 6595	6 units	100%	12 July 2006	

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6. Schedule of Tenements (continued)

Tenement Name	Claim Number	Area Acres	DiamonEx Interest	Date of Grant
<u>USA</u>				
Lost Lakes #1	CMC271301	20.6	100%	5 September 2007
Lost Lakes #2	CMC271302	20.6	100%	5 September 2007
Lost Lakes #3	CMC271303	20.6	100%	5 September 2007
Lost Lakes #4	CMC271304	20.6	100%	5 September 2007
Lost Lakes #5	CMC271305	20.6	100%	5 September 2007
Lost Lakes #6	CMC271306	20.6	100%	5 September 2007
Lost Lakes #7	CMC271307	20.6	100%	5 September 2007
Lost Lakes #8	CMC271308	20.6	100%	5 September 2007
Lost Lakes #9	CMC271309	20.6	100%	5 September 2007
Molly Lake #1	CMC271299	20.6	100%	5 September 2007
South Lone Pine #1	CMC271300	20.6	100%	5 September 2007
North Lone Pine #4	CMC271574	20.66	100%	17 September 2007
North Lone Pine #5	CMC271575	20.66	100%	17 September 2007
North Lone Pine #6	CMC271576	20.66	100%	17 September 2007
Happy Jack #1	WMC287196	20.66	100%	6 August 2007
Happy Jack #2	WMC287197	20.66	100%	6 August 2007
Happy Jack #9	WMC287204	20.66	100%	6 August 2007
Happy Jack #10	WMC287205	20.66	100%	6 August 2007
Happy Jack #11	WMC291029	20.66	100%	16 October 2007
Happy Jack #12	WMC291030	20.66	100%	16 October 2007
Happy Jack #13	WMC291031	20.66	100%	16 October 2007
Sloan Ranch		320	100%	1 November 2007